



2017 ENDOWMENT GRANT APPLICATION FORM

APPLICATION DEADLINE:

Friday, June 30, 2017, 5:00 p.m. CDT, is the application deadline for grants awarded in 2017. The original application form and attachments (one set only) shall be received by the Gilchrist Foundation, ATTN: Cari Gehling, Security National Bank, P.O. Box 147, Sioux City, Iowa 51102, on or before the deadline. Notification of decision anticipated July 17, 2017.

Organization Name \_\_\_\_\_

HISTORY OF ENDOWMENT:

YEAR	12/31 Market Value*	Contributions Received	Amount of Funds Expended	General Uses of Funds (eg: operating support, special project)
2013				
2014				
2015				
2016				

\*If your organization has a fiscal year end, please note that date and use corresponding fiscal year information.

Last endowment campaign: Dates \_\_\_\_\_ Amount Raised \$ \_\_\_\_\_

OVERALL BOARD SUPPORT FOR ENDOWMENT:

Percent of Board contributing to endowment \_\_\_\_\_ %

Total dollars raised from Board members \$ \_\_\_\_\_

Board contributions as % of total dollars raised \_\_\_\_\_

Spending Policy (one sentence) \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Investment Policy (one sentence) \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Target Endowment \$ \_\_\_\_\_

Amount Requested \$ \_\_\_\_\_

Will this grant be used to challenge matching gifts?    Yes    No

Attach proposed Endowment Campaign Letter/Brochure

Beginning and Ending Dates of Proposed Challenge \_\_\_\_\_

CHECKLIST:

Please ensure the following items are attached:

Appendix A - List of Directors

Appendix B - Mission Statement (one page)

Appendix C - IRS Letter of Determination

Appendix D - Financial Condition of Organization (annual report or audited financial)

CERTIFICATION:

I certify that the information contained in this application, including all attachments and supporting materials, is true and correct to the best of my knowledge.

Organization: \_\_\_\_\_

Signature \_\_\_\_\_

Name \_\_\_\_\_

Title \_\_\_\_\_

Date \_\_\_\_\_

Designated Contact Person \_\_\_\_\_

Telephone \_\_\_\_\_

Email \_\_\_\_\_

Mailing Address \_\_\_\_\_